

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W. R. GRACE & CO., et al.,

Debtors.

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Chapter 11

Case No. 01-01139 (JKF)

(Jointly Administered)

Obj Deadline: 7/11/13 at 4:00p.m..

ONE HUNDRED AND TWENTIETH APPLICATION OF BLACKSTONE ADVISORY
PARTNERS L.P. AS FINANCIAL ADVISOR TO W. R. GRACE & CO. AND AFFILIATES
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF APRIL 1, 2013 THROUGH APRIL 30, 2013

Name of Applicant:

Blackstone Advisory Partners L.P.

Authorized to Provide
Professional Services to:

Debtors

Date of Retention Order:

June 22, 2001, effective April 2, 2001

Period for which compensation and
reimbursement is sought:

April 1, 2013 through April 30, 2013

Amount of Compensation
sought as actual, reasonable and necessary:

Total
\$75,000.00

(Holdback @ 20%)
(\$15,000.00)

Amount of Expense Reimbursement
sought as actual, reasonable and necessary:

\$0.00

Amount of Cash Payment Sought:

\$60,000.00

This is a x monthly ___ interim ___ final application

Summary of Monthly Applications:

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
07/31/01	04/02/01 – 06/30/01	\$519,166.66	7,663.95	\$519,166.66	7,663.95	\$--	\$--
08/24/01	07/01/01 – 07/31/01	175,000.00	3,504.53	175,000.00	3,504.53	--	--
10/16/01	08/01/01 – 08/31/01	175,000.00	16,124.84	175,000.00	16,124.84	--	--
11/21/01	09/01/01 – 09/30/01	175,000.00	11,846.09	175,000.00	11,846.09	--	--
11/30/01	10/01/01 – 10/31/01	175,000.00	5,042.39	175,000.00	5,042.39	--	--
01/31/02	11/01/01 – 11/30/01	175,000.00	7,477.10	175,000.00	7,477.10	--	--
01/31/02	12/01/01 – 12/31/01	175,000.00	2,133.92	175,000.00	2,133.92	--	--
03/15/02	01/01/02 – 01/31/02	175,000.00	5,140.26	175,000.00	5,140.26	--	--
04/05/02	02/01/02 – 02/28/02	175,000.00	1,719.69	175,000.00	1,719.69	--	--
05/02/02	03/01/02 – 03/31/02	175,000.00	631.92	175,000.00	631.92	--	--
07/25/02	04/01/02 – 04/30/02	175,000.00	2,736.03	175,000.00	2,736.03	--	--
08/15/02	05/01/02 – 05/31/02	175,000.00	516.61	175,000.00	516.61	--	--
08/15/02	06/01/02 – 06/30/02	175,000.00	733.20	175,000.00	733.20	--	--
11/13/02	07/01/02 – 07/31/02	175,000.00	2,603.74	175,000.00	2,603.74	--	--
11/13/02	08/01/02 – 08/31/02	175,000.00	3,547.21	175,000.00	3,547.21	--	--
11/13/02	09/01/02 – 09/30/02	175,000.00	1,611.87	175,000.00	1,611.87	--	--
02/14/03	10/01/02 – 10/31/02	175,000.00	1,848.24	175,000.00	1,848.24	--	--
02/14/03	11/01/02 – 11/30/02	175,000.00	2,109.76	175,000.00	2,109.76	--	--
02/14/03	12/01/02 – 12/31/02	175,000.00	1,570.49	175,000.00	1,570.49	--	--
03/25/04	01/01/03 – 12/31/03	525,000.00	10,063.83	525,000.00	10,063.83	--	--
08/17/04	01/01/04 – 06/30/04	525,000.00	2,833.02	525,000.00	2,833.02	--	--
11/15/04	07/01/04 – 09/30/04	525,000.00	22,158.70	525,000.00	22,158.70	--	--
11/24/04	10/01/04 – 10/31/04	175,000.00	3,635.27	175,000.00	3,635.27	--	--
01/24/05	11/01/04 – 11/30/04	175,000.00	4,369.47	175,000.00	4,369.47	--	--
01/24/05	12/01/04 – 12/31/04	175,000.00	1,129.94	175,000.00	1,129.94	--	--
03/07/05	01/01/05 – 01/31/05	175,000.00	2,347.64	175,000.00	2,347.64	--	--
05/19/05	02/01/05 – 02/28/05	175,000.00	742.42	175,000.00	742.42	--	--
05/19/05	03/01/05 – 03/31/05	175,000.00	1,106.33	175,000.00	1,106.33	--	--
08/26/05	04/01/05 – 04/30/05	100,000.00	3,082.08	100,000.00	3,082.08	--	--
08/26/05	05/01/05 – 05/31/05	50,000.00	1,709.38	50,000.00	1,709.38	--	--
08/26/05	06/01/05 – 06/30/05	50,000.00	2,917.10	50,000.00	2,917.10	--	--
05/10/06	07/01/05 – 07/31/05	75,000.00	2,289.24	75,000.00	2,289.24	--	--
05/10/06	08/01/05 – 08/31/05	50,000.00	2,304.36	50,000.00	2,304.36	--	--
05/10/06	09/01/05 – 09/30/05	25,000.00	679.00	25,000.00	679.00	--	--
06/21/06	10/01/05 – 10/31/05	100,000.00	786.97	100,000.00	786.97	--	--
06/21/06	11/01/05 – 11/30/05	100,000.00	1,854.08	100,000.00	1,854.08	--	--
06/21/06	12/01/05 – 12/31/05	100,000.00	488.35	100,000.00	488.35	--	--
07/25/06	01/01/06 – 01/31/06	50,000.00	1,369.41	50,000.00	1,369.41	--	--
07/25/06	02/01/06 – 02/28/06	100,000.00	560.94	100,000.00	560.94	--	--
07/25/06	03/01/06 – 03/31/06	100,000.00	1,273.41	100,000.00	1,273.41	--	--
09/21/06	04/01/06 – 04/30/06	75,000.00	208.81	75,000.00	208.81	--	--
09/21/06	05/01/06 – 05/31/06	100,000.00	1,660.26	100,000.00	1,660.26	--	--
09/21/06	06/01/06 – 06/30/06	125,000.00	2,155.45	125,000.00	2,155.45	--	--
10/18/06	07/01/06 – 07/31/06	125,000.00	4,794.17	125,000.00	4,794.17	--	--
11/30/06	08/01/06 – 08/31/06	75,000.00	1,665.99	75,000.00	1,665.99	--	--
11/30/06	09/01/06 – 09/30/06	75,000.00	995.60	75,000.00	995.60	--	--
02/28/07	10/01/06 – 10/31/06	100,000.00	704.00	100,000.00	704.00	--	--
02/28/07	11/01/06 – 11/30/06	175,000.00	1,104.42	175,000.00	1,104.42	--	--
02/28/07	12/01/06 – 12/31/06	150,000.00	1,509.61	150,000.00	1,509.61	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
04/10/07	01/01/07 – 01/31/07	100,000.00	5,412.84	100,000.00	5,412.84	--	--
06/29/07	02/28/07 – 02/28/07	100,000.00	1,260.82	100,000.00	1,260.82	--	--
06/29/07	03/01/07 – 03/31/07	100,000.00	535.30	100,000.00	535.30	--	--
09/20/07	04/01/07 – 04/30/07	100,000.00	3,145.97	100,000.00	3,145.97	--	--
09/20/07	05/01/07 – 05/31/07	125,000.00	148.40	125,000.00	148.40	--	--
09/20/07	06/01/07 – 06/30/07	125,000.00	584.53	125,000.00	584.53	--	--
11/19/07	07/01/07 – 07/31/07	125,000.00	786.94	125,000.00	786.94	--	--
11/19/07	08/01/07 – 08/31/07	--	997.55	--	997.55	--	--
11/19/07	09/01/07 – 09/30/07	75,000.00	585.59	75,000.00	585.59	--	--
03/13/08	10/01/07 – 10/31/07	100,000.00	1,518.85	100,000.00	1,518.85	--	--
03/13/08	11/01/07 – 11/30/07	75,000.00	241.73	75,000.00	241.73	--	--
03/13/08	12/01/07 – 12/31/07	50,000.00	270.44	50,000.00	270.44	--	--
05/22/08	01/01/08 – 01/31/08	100,000.00	2,618.39	100,000.00	2,618.39	--	--
05/22/08	02/01/08 – 02/29/08	150,000.00	377.34	150,000.00	377.34	--	--
05/22/08	03/01/08 – 03/31/08	75,000.00	1,468.54	75,000.00	1,468.54	--	--
10/16/08	04/01/08 – 04/30/08	150,000.00	370.04	150,000.00	370.04	--	--
10/16/08	05/01/08 – 05/31/08	125,000.00	868.61	125,000.00	868.61	--	--
10/16/08	06/01/08 – 06/30/08	175,000.00	7,178.80	175,000.00	7,178.80	--	--
01/09/09	07/01/08 – 07/31/08	175,000.00	1,507.33	175,000.00	1,507.33	--	--
01/09/09	08/01/08 – 08/31/08	175,000.00	3,482.81	175,000.00	3,482.81	--	--
01/09/09	09/01/08 – 09/30/08	175,000.00	7,491.74	175,000.00	7,491.74	--	--
01/09/09	10/01/08 – 10/31/08	150,000.00	3,166.54	120,000.00	3,166.54	--	--
04/20/09	11/01/08 – 11/30/08	75,000.00	3,762.45	75,000.00	3,762.45	--	--
04/20/09	12/01/08 – 12/31/08	75,000.00	4,251.05	75,000.00	4,251.05	--	--
07/06/09	01/01/09 – 01/31/09	75,000.00	407.84	75,000.00	407.84	--	--
07/06/09	02/01/09 – 02/28/09	175,000.00	840.67	175,000.00	840.67	--	--
07/06/09	03/01/09 – 03/31/09	150,000.00	1,515.13	150,000.00	1,515.13	--	--
09/03/09	04/01/09 – 04/30/09	150,000.00	1,757.02	150,000.00	1,757.02	--	--
09/03/09	05/01/09 – 05/31/09	175,000.00	4,503.06	175,000.00	1,515.13	--	--
09/03/09	06/01/09 – 06/30/09	175,000.00	4,246.49	175,000.00	4,246.49	--	--
12/14/09	07/01/09 – 07/31/09	175,000.00	10,766.12	175,000.00	10,766.12	--	--
12/14/09	08/01/09 – 08/31/09	175,000.00	2,367.44	175,000.00	2,367.44	--	--
12/14/09	09/01/09 – 09/30/09	100,000.00	3,953.33	100,000.00	3,953.33	--	--
12/15/09	10/01/09 – 10/31/09	100,000.00	1,354.62	100,000.00	1,354.62	--	--
--	11/01/09 – 11/30/09	--	--	--	--	--	--
02/12/10	12/01/09 – 12/31/09	100,000.00	1,839.20	100,000.00	1,839.20	--	--
03/12/10	01/01/10 – 01/31/10	150,000.00	1,633.77	150,000.00	1,633.77	--	--
--	02/01/10 – 02/28/10	--	--	--	--	--	--
04/29/10	03/01/10 – 03/31/10	175,000.00	4,238.44	175,000.00	4,238.44	--	--
05/28/10	04/01/10 – 04/30/10	175,000.00	4,575.58	175,000.00	4,575.58	--	--
06/25/10	05/01/10 – 05/31/10	175,000.00	7,750.24	175,000.00	7,750.24	--	--
08/05/10	06/01/10 – 06/30/10	175,000.00	5,202.91	175,000.00	5,202.91	--	--
09/09/10	07/01/10 – 07/31/10	50,000.00	6,204.42	50,000.00	6,204.42	--	--
--	08/01/10 – 08/31/10	--	--	--	--	--	--
11/16/10	09/01/10 – 09/30/10	125,000.00	2,435.45	125,000.00	1,283.70	--	--
12/13/10	10/01/10 – 10/31/10	175,000.00	475.19	175,000.00	475.19	--	--
02/01/11	11/01/10 – 11/30/10	175,000.00	2,625.52	175,000.00	2,625.52	--	--
02/09/11	12/01/10 – 12/31/10	125,000.00	590.30	125,000.00	590.30	--	--
02/25/11	01/01/11 – 01/31/11	175,000.00	1,365.89	175,000.00	1,365.89	--	--
04/05/11	02/01/11 – 02/28/11	175,000.00	2,531.48	175,000.00	2,531.48	--	--
04/28/11	03/01/11 – 03/31/11	125,000.00	714.49	125,000.00	714.49	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
06/06/11	04/01/11 – 04/30/11	175,000.00	1,130.07	175,000.00	1,130.07	--	--
07/19/11	05/01/11 – 05/30/11	175,000.00	711.36	175,000.00	711.36	--	--
08/05/11	06/01/11 – 06/30/11	175,000.00	46.88	175,000.00	46.88	--	--
09/22/11	07/01/11 – 07/31/11	175,000.00	896.76	175,000.00	896.76	--	--
10/13/11	08/01/11 – 08/31/11	125,000.00	834.50	125,000.00	834.50	--	--
11/28/11	09/01/11 – 09/30/11	75,000.00	150.00	75,000.00	150.00	--	--
12/20/11	10/01/11 – 10/31/11	25,000.00	1,430.65	25,000.00	1,430.65	--	--
01/17/12	11/01/11 – 11/30/11	50,000.00	--	50,000.00	--	--	--
02/21/12	12/01/11 – 12/31/11	75,000.00	135.30	75,000.00	135.30	--	--
03/14/12	01/01/12 – 01/31/12	75,000.00	1,215.61	75,000.00	1,215.61	--	--
04/03/12	02/01/12 – 02/29/12	75,000.00	302.18	75,000.00	302.18	--	--
05/02/12	03/01/12 – 03/31/12	100,000.00	984.89	100,000.00	984.89	--	--
06/06/12	04/01/12 – 04/30/12	25,000.00	178.45	25,000.00	178.45	--	--
07/19/12	05/01/12 – 05/31/12	50,000.00	392.56	50,000.00	392.56	--	--
08/08/12	06/01/12 – 06/30/12	125,000.00	136.76	125,000.00	136.76	--	--
09/10/12	07/01/12 – 07/31/12	125,000.00	266.07	125,000.00	266.07	--	--
10/19/12	08/01/12 – 08/31/12	100,000.00	162.47	125,000.00	162.47	--	--
11/09/12	09/01/12 – 09/30/12	100,000.00	--	100,000.00	--	--	--
12/12/12	10/01/12 – 10/31/12	50,000.00	321.30	40,000.00	321.30	10,000.00	10,000.00
01/17/13	11/01/12 – 11/30/12	50,000.00	20.10	40,000.00	20.10	10,000.00	10,000.00
02/04/13	12/01/12 – 12/31/12	75,000.00	--	15,000.00	--	15,000.00	15,000.00
03/18/11	01/01/13 – 01/31/13	100,000.00	1.82	80,000.00	1.82	20,000.00	20,000.00
06/04/13	02/01/13 – 03/31/13	25,000.00	75.50	--	--	--	--

Blackstone Advisory Partners L.P.

June 13, 2013

Mr. Fred Festa
Chairman & Chief Executive Officer
W. R. Grace & Co.
7500 Grace Drive
Columbia, Maryland 21044

Monthly Fee for the period of April 1, 2013 through April 30, 2013:	\$	75,000.00
Less: 20% holdback pursuant to the Court's Administrative Order:		<u>(15,000.00)</u>
Total Amount Due	\$	<u>60,000.00</u>

Please wire transfer funds to:

JP Morgan Chase
One Chase Manhattan Plaza
New York, NY 10017
ABA# 021 000 021
Credit Account: Blackstone Advisory Partners L.P.
Account Receivable Dept. 16th Floor
Account # 066-287472

Invoice Number: 612

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Blackstone Advisory Partners L.P.
345 Park Avenue
New York, NY 10154
212 583-5000

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Title	Hours
Jamie O'Connell	Managing Director	29.2
Adam Schlesinger	Associate	23.8
Benjamin Jaffe	Analyst	<u>50.5</u>
	Total	<u>103.5</u>

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	04/01/13	0.4	Business Analysis	Conference call with management and counsel regarding business matter
Jamie O'Connell	04/01/13	0.3	Business Analysis	Call regarding business matter
Jamie O'Connell	04/01/13	0.2	Business Analysis	Follow-up calls regarding business matter
Adam Schlesinger	04/02/13	0.2	Business Analysis	Call with counsel regarding business matter
Benjamin Jaffe	04/02/13	2.0	Business Analysis	Review of company investor relations materials
Jamie O'Connell	04/02/13	0.3	Business Analysis	Call with counsel regarding business matter
Jamie O'Connell	04/02/13	0.2	Business Analysis	Call regarding business matter
Jamie O'Connell	04/02/13	0.3	Business Analysis	Subsequent calls with counsel regarding business matter
Jamie O'Connell	04/02/13	0.5	Business Analysis	Review materials and provide commentary
Adam Schlesinger	04/03/13	0.6	Business Analysis	Review materials
Benjamin Jaffe	04/03/13	3.0	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/03/13	0.3	Business Analysis	Review materials and provide commentary
Adam Schlesinger	04/04/13	1.0	Business Analysis	Review management presentation
Benjamin Jaffe	04/04/13	1.5	Business Analysis	Review of company investor relations materials
Benjamin Jaffe	04/04/13	1.5	Business Analysis	Review of presentation materials regarding a business matter
Jamie O'Connell	04/04/13	0.2	Business Analysis	Correspondence regarding management meeting
Benjamin Jaffe	04/05/13	3.0	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/05/13	0.7	Business Analysis	Review draft materials, provide comments and correspondence to management
Jamie O'Connell	04/05/13	0.7	Business Analysis	Conference call with management and counsel regarding business matter
Adam Schlesinger	04/06/13	0.5	Business Analysis	Review management presentation
Benjamin Jaffe	04/06/13	3.5	Business Analysis	Preparation of materials regarding a business matter
Benjamin Jaffe	04/07/13	1.5	Business Analysis	Review of presentation materials regarding a business matter
Jamie O'Connell	04/07/13	1.6	Business Analysis	Drafting related to business matter
Adam Schlesinger	04/08/13	1.5	Business Analysis	Review management presentation
Adam Schlesinger	04/08/13	0.5	Business Analysis	Drafting and correspondence related to business matter
Benjamin Jaffe	04/08/13	2.5	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/08/13	0.4	Business Analysis	Drafting and correspondence related to business matter
Adam Schlesinger	04/09/13	0.5	Business Analysis	Update business analysis
Benjamin Jaffe	04/09/13	0.5	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/09/13	0.2	Business Analysis	Call with management regarding business matter
Jamie O'Connell	04/09/13	0.6	Business Analysis	Multiple correspondences regarding business matter
Adam Schlesinger	04/10/13	0.7	Business Analysis	Review earnings release
Jamie O'Connell	04/10/13	1.0	Business Analysis	Calls with financial advisors regarding business matter
Jamie O'Connell	04/10/13	0.7	Business Analysis	Correspondence to management and counsel regarding business matter
Adam Schlesinger	04/11/13	0.6	Business Analysis	Update business analysis
Benjamin Jaffe	04/11/13	2.5	Business Analysis	Preparation of materials regarding a business matter
Adam Schlesinger	04/12/13	1.0	Business Analysis	Review management presentation
Benjamin Jaffe	04/12/13	3.5	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/12/13	1.0	Business Analysis	Calls regarding business matter and related correspondence
Benjamin Jaffe	04/14/13	2.0	Business Analysis	Preparation of materials regarding a business matter
Benjamin Jaffe	04/15/13	3.5	Business Analysis	Preparation of materials regarding a business matter
Adam Schlesinger	04/16/13	2.5	Business Analysis	Review management presentation
Benjamin Jaffe	04/16/13	2.0	Business Analysis	Preparation of materials regarding a business matter

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	04/16/13	1.8	Business Analysis	Calls and correspondence regarding business matter
Adam Schlesinger	04/19/13	0.5	Business Analysis	Call with management and counsel regarding business matter
Adam Schlesinger	04/19/13	0.3	Business Analysis	Call regarding business matter
Benjamin Jaffe	04/19/13	0.5	Business Analysis	Call with management and counsel regarding business matter
Benjamin Jaffe	04/19/13	2.0	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/19/13	0.5	Business Analysis	Call with management and counsel regarding business matter
Jamie O'Connell	04/19/13	0.4	Business Analysis	Subsequent calls regarding business matter
Jamie O'Connell	04/19/13	0.4	Business Analysis	Drafting materials related to business matter
Jamie O'Connell	04/19/13	0.3	Business Analysis	Call regarding business matter
Jamie O'Connell	04/20/13	0.4	Business Analysis	Correspondence regarding business matter
Adam Schlesinger	04/21/13	0.5	Business Analysis	Review management presentation
Benjamin Jaffe	04/21/13	1.0	Business Analysis	Conference call with counsel and review and comment on draft materials
Benjamin Jaffe	04/21/13	1.5	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/21/13	1.0	Business Analysis	Conference call with counsel and review and comment on draft materials
Benjamin Jaffe	04/22/13	2.0	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/22/13	1.5	Business Analysis	Calls with management and counsel and related emails regarding business matter
Adam Schlesinger	04/23/13	1.0	Business Analysis	Conference call with management regarding business matter
Adam Schlesinger	04/23/13	1.5	Business Analysis	Calls with counsel and financial advisors regarding business matter
Benjamin Jaffe	04/23/13	1.0	Business Analysis	Conference call with management regarding business matter
Benjamin Jaffe	04/23/13	1.5	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/23/13	1.0	Business Analysis	Conference call with management regarding business matter
Jamie O'Connell	04/23/13	1.8	Business Analysis	Calls with counsel and financial advisors regarding business matter; related correspondence
Adam Schlesinger	04/24/13	0.5	Business Analysis	Meeting with B. Jaffe to discuss a business matter
Benjamin Jaffe	04/24/13	0.5	Business Analysis	Meeting with A. Schlesinger to discuss a business matter
Benjamin Jaffe	04/24/13	2.0	Business Analysis	Preparation of materials regarding a business matter
Jamie O'Connell	04/24/13	1.1	Business Analysis	Calls with counsel and financial advisors regarding business matter; related correspondence
Jamie O'Connell	04/24/13	0.5	Business Analysis	Financial analysis regarding business matter
Benjamin Jaffe	04/25/13	0.5	Business Analysis	Conference call with management regarding financing matter (did not attend entire call)
Jamie O'Connell	04/25/13	0.3	Business Analysis	Correspondence to management and counsel regarding business matter
Jamie O'Connell	04/25/13	1.0	Business Analysis	Calls with financial advisors, management and counsel regarding business matter
Jamie O'Connell	04/25/13	1.1	Business Analysis	Conference call with management regarding financing matter
Adam Schlesinger	04/26/13	1.2	Business Analysis	Calls with management, counsel and financial advisors regarding business matter
Jamie O'Connell	04/26/13	3.0	Business Analysis	Calls with management, counsel and financial advisors regarding business matter
Jamie O'Connell	04/26/13	0.5	Business Analysis	Correspondence regarding business matter
Adam Schlesinger	04/29/13	0.5	Business Analysis	Meeting with B. Jaffe to discuss a business matter
Adam Schlesinger	04/29/13	1.1	Business Analysis	Meeting with J. O'Connell to review draft declaration and related calls
Adam Schlesinger	04/29/13	0.7	Business Analysis	Conference call with management and counsel regarding business matter
Benjamin Jaffe	04/29/13	0.5	Business Analysis	Meeting with A. Schlesinger to discuss a business matter
Benjamin Jaffe	04/29/13	0.5	Business Analysis	Research regarding a business matter
Jamie O'Connell	04/29/13	0.3	Business Analysis	Call with management regarding business matter
Jamie O'Connell	04/29/13	0.2	Business Analysis	Call with counsel regarding business matter
Jamie O'Connell	04/29/13	0.7	Business Analysis	Conference call with management and counsel regarding business matter
Jamie O'Connell	04/29/13	1.1	Business Analysis	Meeting with A. Schlesinger to review draft declaration and related calls

**BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013**

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	04/30/13	0.2	Business Analysis	Call with management regarding business matter
Jamie O'Connell	04/30/13	0.5	Business Analysis	Conference call with management regarding financing matter
		<u>92.6</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	04/03/13	0.5	Case Administration	Review draft filing
Adam Schlesinger	04/15/13	1.0	Case Administration	Review draft filing
Adam Schlesinger	04/22/13	2.0	Case Administration	Review draft filing
		<u>3.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	04/10/13	2.5	Claims Analysis Objection/Resolution	Claims analysis
Benjamin Jaffe	04/26/13	0.2	Claims Analysis Objection/Resolution	Call with management regarding claims analysis
Benjamin Jaffe	04/26/13	1.0	Claims Analysis Objection/Resolution	Claims analysis
		<u>3.7</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	04/02/13	0.4	Committee	Call with committee regarding business matter
Adam Schlesinger	04/02/13	2.5	Committee	Committee information request
		<u>2.9</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2013 THROUGH APRIL 30, 2013

Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	04/29/13	0.8	Fee Application	Draft fee application
		<u>0.8</u>		